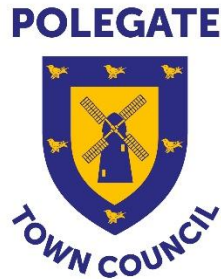


Polegate Town Council



PENSIONS DISCRETION POLICY

Policy Number 24		
Issue No.	Date completed	Details of amendments
1	08.10.12	Adopted
2	May 2013	Annual Stat meeting Adopted
3	May 2014	Annual Stat meeting Adopted
4	May 2015	Annual Stat meeting Adopted
5	23.05.16	Adoption at Annual Stat meeting
6	22.05.17	Adopted at Annual Stat meeting
7	21.05.18	Adopted at Annual Stat meeting
8	20.05.19	For review and adoption at Annual Stat meeting
9	05.05.21	Adopted at Annual Stat meeting
10	16.05.22	Adopted at Annual Stat meeting
11	22.05.23	Adopted at Annual Stat meeting
12	20.05.24	Adopted at Annual Stat meeting
13	19.05.25	Adopted at Annual Stat Meeting

14	11.05.26	Adopted at Annual Stat meeting
----	----------	--------------------------------

Date of Original Policy Statement – 8th October 2012

Employing Authority Discretions Under

The Local Government Pension Scheme (Administration) Regulations 2008 (as amended) (Prefix A below)

The Local Government Pension Scheme (Benefits, Membership and Contributions) Regulations 2009 (as amended) (Prefix B below)

The Local Government Pension Scheme (Transitional Provisions) Regulations 2008 (as amended) (Prefix T below)

The Local Government (Early Termination of Employment) (Discretionary Compensation) (England and Wales) Regulations 2006 (as amended) (Prefix D below)

(*) In the following table beside a regulation denotes the discretions where the employer is required to have a policy statement under the regulations.

Pursuant to Regulation 66(5) of the Local Government Pension Scheme (Administration) Regulations in preparing or reviewing and revising this statement the Employer has had and will have regard to the extent to which the exercise of any of the functions in accordance with its policy could lead to a serious loss of confidence in the public service.

Regulation	Discretion	Employer's Policy on the exercise of this discretion
B12*	Whether to augment membership of an active member (by up to 10 years)	Polegate Town Council will not have a general policy to augment membership of an active member by up to 10 years but may decide to do so where a sound business case can be made for exercising this discretion. Each case will be considered on its individual merits.
B13*	Whether to grant additional pension to a member (by up to £5,00 p.a)	Polegate Town Council will not have a general policy to grant additional pension to a member (by up to £5,000 p.a) but may consider doing so where a sound business case can be made for exercising this discretion. Each case will be considered on its individual merits.
A36	Allow late application to convert scheme AVC's into membership credit i.e., allow application more than 30 days after cessation of active membership	Polegate Town Council will not have a general policy to allow late application to convert scheme AVC's into membership credit but may do if exceptional circumstances can be proved such as the member being unaware of this right. Each case will be considered on its individual merits.
A47(2)	No right to a return of contributions due to an offence of a fraudulent character or grave misconduct unless the employer directs a total or partial refund is to be made.	Polegate Town Council will exercise this discretion to direct a return of contributions in the event of an offence of a fraudulent character or grave misconduct.
A72(3)&(6)	Whether to apply for a forfeiture certificate (where a member is convicted of a relevant offence) and subsequently whether to direct that benefits are to be forfeited.	Polegate Town Council will apply for a forfeiture certificate where a member is convicted of a relevant offence and, following the issue of the certificate, direct that benefits are to be forfeited.

Regulation	Discretion	Employer's Policy on the exercise of this discretion
A74(2)	Whether to recover from the fund any monetary obligation or, if less, the value of the member's benefits (other than transferred in pension rights or AVC's/ SCAVCs) where the obligation was because of a criminal, negligent or fraudulent act or omission in connection with the employment and as a result of which the person has left the employment.	Polegate Town Council will recover from East Sussex Local Government Pension Scheme the amount of loss in cases of criminal, negligence, or fraudulent acts by a member.
A76(2) & (3)	Whether to recover from the fund any financial loss caused by fraudulent offence or grave misconduct of an employee (who has left because of that) or amount of refund if less	Polegate Town Council will recover from East Sussex Local Government Pension Scheme the amount of loss caused by fraudulent offence or grave misconduct of employee (who has left because of that), or the amount of refund if less.
A83(8)	Extend normal time limit for acceptance of a transfer value beyond the 12-month time limit from joining the LGPS	Polegate Town Council will not generally extend the normal time limit for acceptance of a transfer value beyond 12 month from joining the scheme but may do so where exceptional circumstances can be proved. In any event the maximum extension will be a period of two years from the member's date of joining the scheme. Each case will be a period of two years from the member's date of joining the scheme. Each case will be considered on its individual merits.

Regulation	Discretion	Employer's Policy on the exercise of this discretion
B18(1)*	Whether all or some benefits can be paid if an employee reduces their hours or grade after reaching age 55 (flexible retirement)	Polegate Town Council will not have a general policy of exercising this discretion but may exercise this discretion where a sound business case can be made for granting flexible retirement with immediate access to all or part of the members' benefits. Polegate Town Council will consider requests on a case-by-case basis.
B18(3)*	Whether to waive, in whole or in part, any actuarial reduction on benefits paid on flexible retirement.	Polegate Town Council will not waive, in whole or in part, the actuarial reduction on the benefits paid on flexible retirement.
B30(2)*	Whether to grant application for early payment of benefits on or after age 50/55 and before age 60	Polegate Town Council will not have a general policy of granting early payment of benefits on or after age 50/55 and before age 60 but will consider requests on a case-by-case basis. Polegate Town Council may exercise this discretion where a sound business case can be made for doing so or where other exceptional circumstances arise that make payment of those benefits justifiable.
B30(5)*	Whether to waive, on compassionate grounds, the actuarial reduction on benefits paid early.	Polegate Town Council will not generally waive the actuarial reduction applied benefits paid early under regulation B30(2) above. Polegate Town Council may consider waiving the actuarial reduction where exercising that discretion can be justified in terms of the sound businesses case made for initially paying those benefits or where other exceptional circumstances arise that make payment of those benefits justifiable. Each case will be considered on its individual merits.

Regulation	Discretion	Employer's Policy on the exercise of this discretion
Early Termination of Employment Discretionary Compensation Benefits (where applicable)		
D5(1)	Power to increase statutory redundancy payments above statutory weekly pay limit	Polegate Town Council will not generally increase statutory redundancy payments above statutory weekly pay limit.
D6	Decision to award up to 104 weeks compensation instead of compensatory added years	Polegate Town Council will not generally award up to 104 weeks compensation instead of compensatory added years.

Statement prepared for adoption by Polegate Town Council at its meeting on 11.05.26

Signed by

Mayor of Polegate

Town Clerk/Proper Office/RFO